

Form PTO/SB/08A

(use as many sheets as necessary)

Sheet	1	of	1
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Complete if Known

Application Number

Filing Date

First Named Inventor

John J. Koresko, V

Group Art Unit

Examiner Name

Attorney Docket Number	10717-1U1
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PTO

979086924

02/28/02

U.S. PATENT DOCUMENTS

Exr Initials	U.S. Patent Document		Name of Inventor or Applicant of Cited Document	Date of Publication of Cited Document MM-YYYY
	Number	Kind Code (if known)		
AK	5,136,502		Van Remortel et al.	08-1992
AK	5,752,236		Sexton et al.	05-1998
AK	5,913,198		Banks	06-1999
AK	5,933,815		Golden	08-1999
AK	5,999,917		Facciani et al.	12-1999
AK	6,049,772		Payne et al.	04-2000

FOREIGN PATENT DOCUMENTS

[illegible]

OTHER PRIOR ART - NON PATENT LITERATURE DOCUMENTS

Exr Initials	Include Name of Author (in CAPITAL LETTERS), title of the article (where appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published	T ₁
AK	"The Berkshire Pension System Qualified Retirement Plans for Small Businesses", printout from website, http://www.theberkshire.com/insurance/business_retirement.html , printout date: June 2001, original web page publication date: unknown, 5 pages.	X
AK	"\$412(i) Defined Benefit Fully Insured Pension Plans-An Alternative to Traditional Pension Plan Funding", CJA and Associates, Inc., 8 pages, date unknown.	X

Examiner
Signature

Date _____

Considered

11/6/03

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T₁ - Place a check mark if English language translation is attached.

County Code - see Phila Doc #52886

Kind Code - see Phila Doc # 99754